

Address: 230 Great South Road, Papatoetoe. **Phone:** 02102286616. **email:** applications@logicfinance.co.nz

Date of Application:

APPLICANT'S INFORMATION

Applicant's Name <input type="text"/>	Email <input type="text"/>
Applicant's role in business <input type="text"/>	Phone <input type="text"/>

BUSINESS INFORMATION

Business Legal Name <input type="text"/>	Business Trading Name <input type="text"/>	Type of Entity: <input type="checkbox"/> Ltd. <input type="checkbox"/> P/ship <input type="checkbox"/> Sole Trader <input type="checkbox"/> Other	Company Number <input type="text"/>	
Years in Operation <input type="text"/>	Annual Turnover <input type="text"/>	GST Number <input type="text"/>	Phone # <input type="text"/>	Website <input type="text"/>

Business Description

Physical Address <input type="text"/>	Suburb <input type="text"/>	Town/City <input type="text"/>	Post code <input type="text"/>
Postal Address (if different from above) <input type="text"/>	Suburb <input type="text"/>	Town/City <input type="text"/>	Post code <input type="text"/>

EQUIPMENT/TRANSACTION DETAILS

<input type="checkbox"/> New Purchase <input type="checkbox"/> Used <input type="checkbox"/> Refinance	Equipment make <input type="text"/>	Model <input type="text"/>	Year of Manufacturer <input type="text"/>	Equipment Value <input type="text"/>
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Description of Transaction

PROVIDER DETAILS

Bank: <input type="text"/>	Branch <input type="text"/>	Banker <input type="text"/>
Insurance Broker <input type="text"/>	Insurance Company <input type="text"/>	Phone <input type="text"/>
Accountant: <input type="text"/>	Accountancy Firm <input type="text"/>	Phone <input type="text"/>

STATEMENT OF PERSONAL ASSET & LIABILITIES

If more than two individuals are involved, and/or if they are not joint, use separate sheet.

Asset (Includes asset held in trust):	Estimated value:	Liabilities:	Monthly repayments:	Balance:
Bank/Cash:	\$ <input style="width: 80%;" type="text"/>	Overdraft (Limit): \$	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Property Owned:	\$ <input style="width: 80%;" type="text"/>	Mortgages (Limit): \$	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Business Assets:	\$ <input style="width: 80%;" type="text"/>	Business Loans:	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
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Motor vehicle/boats:	\$ <input style="width: 80%;" type="text"/>	Credit Card (Limit): \$	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Other:(Household contents/investments):	\$ <input style="width: 80%;" type="text"/>	Other:	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
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<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	<input style="width: 95%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Total (A):	\$ <input style="width: 80%;" type="text"/>	Total (B):	\$ <input style="width: 80%;" type="text"/>	\$ <input style="width: 80%;" type="text"/>
Estimated Surplus (A-B):	\$ <input style="width: 80%;" type="text"/>			

Owner/Director/Guarantor Information

Owner/Director/Guarantor # 1

Full Name	<input style="width: 85%;" type="text"/>
Primary Role	<input type="checkbox"/> Owner <input type="checkbox"/> Director <input type="checkbox"/> Guarantor
Home Address	<input style="width: 95%;" type="text"/>
Suburb	<input style="width: 95%;" type="text"/>
City/Postcode	<input style="width: 95%;" type="text"/>
Date of Birth	<input style="width: 95%;" type="text"/>
Drivers License No.	<input style="width: 95%;" type="text"/>
Version #	<input style="width: 95%;" type="text"/>
Email address	<input style="width: 95%;" type="text"/>
Mobile	<input style="width: 95%;" type="text"/>
Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> De Facto
No. of Dependents	<input style="width: 95%;" type="text"/>

Owner/Director/Guarantor # 2

Full Name	<input style="width: 85%;" type="text"/>
Primary Role	<input type="checkbox"/> Owner <input type="checkbox"/> Director <input type="checkbox"/> Guarantor
Home Address	<input style="width: 95%;" type="text"/>
Suburb	<input style="width: 95%;" type="text"/>
City/Postcode	<input style="width: 95%;" type="text"/>
Date of Birth	<input style="width: 95%;" type="text"/>
Drivers License No.	<input style="width: 95%;" type="text"/>
Version #	<input style="width: 95%;" type="text"/>
Email address	<input style="width: 95%;" type="text"/>
Mobile	<input style="width: 95%;" type="text"/>
Marital Status	<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> De Facto
No. of Dependents	<input style="width: 95%;" type="text"/>

To: **Logic Finance Limited (LFL)**

I/We certify that the information provided in this Application for finance is true and correct and not misleading in any respect. I/We authorise **LFL** to refer this application to any lender for the purpose of arranging finance on my/our behalf.

I/We agree that any information collected by **LFL** is collected initially for the purpose of assessing my/our application for finance and may be given to a number of lenders at the discretion of **LFL**. If my/our application is successful, and if I/we accept any offer of finance, I/we acknowledge that the information will be used by the lender for the administration and protection of such finance.

I/We authorise:

- **LFL** and any lender and any related parties to collect information, including personal information about me/us from any persons they consider appropriate including, but not restricted to, credit reporting agencies, banks and employers, and for those persons to disclose information to **LFL**, the lender and any related parties for the purpose of considering my/our application, and the administration and protection of any credit provided.
- The lender to disclose information relating to my/our loan and my/our personal information to **LFL** during the term of the loan in order to answer my/our queries or assist me/us with ongoing financial arrangements and for the purpose of administering and monitoring commission payments due to **LFL**.
- **LFL**, and the lender to make all necessary enquiries regarding my/our credit rating, to disclose and share my/our personal information with credit reporting agencies and to make enquiries and share my/our personal information with any person for identity verification purposes. This will be done in accordance with the Anti-Money Laundering and Countering Financing of Terrorism Act 2009 (AML/CFT) and regulations. (both now and in future)
- The credit reporting agencies to provide my/our personal information to other users of their credit reporting services.
- The lender to use the services of credit reporting agencies for any purposes related to the provision of credit to me/us, including using any monitoring services to receive updates if any of the personal information held about me/us changes.
- The lender to give information to credit reporting agencies about any default in any repayment obligations.
- Credit reporting agencies to provide information about my/our default in any payment obligations to other users of their services.

I/We understand that unless agreed in writing **LFL** will not charge me/us for this service, but may receive a commission from any lender providing the loan or any other service. I/We agree that in the event that due to early loan termination, any lender requires **LFL** to refund any commission paid to it, **LFL** may at its discretion require me/us to indemnify **LFL** for the amount of such refund. I/We understand that any party who have referred me/us to **LFL** may receive a commission from **LFL**.

The information collected in this application will be held by **Logic Finance Limited , 230 Great South Road, Papatoetoe, Auckland.**

You are entitled, under provisions of the Privacy Act 1993 to:

- a). Have access to personal information held by **LFL** and its Funding Partners about you; and
- b). Request correction of any personal held by **LFL** and it's funding Partners about you; in either case in accordance with the provisions of that Act

Name	<input type="text"/>	Position	<input type="text"/>
Signature	<input type="text"/>	Owner	Director
		Guarantor	
		Date	
Name	<input type="text"/>	Position	<input type="text"/>
Signature	<input type="text"/>	Owner	Director
		Guarantor	
		Date	